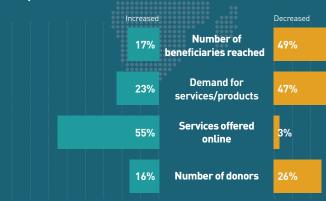
# **O JAPAN**

## Impact of Covid-19 on SDOs

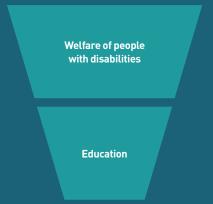




### Social sector outlook

# 20% of SDOs are optimistic about the future of the social sector

# Primary areas of work

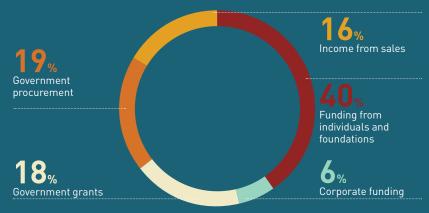


# Prevalence of funding sources\*

Foreign funding	7%
Funding from individuals and foundations	82%
Corporate funding	48%
Income from sales	61%
Government grants	66%
Government procurement	51%

 $<sup>{}^{*}</sup>$  Percentage of SDOs receiving each type of funding.

# Proportion of SDO budget by funding source\*



 $<sup>\</sup>ensuremath{^{\star}}$  Based on data provided by SDOs for the last financial year.

# Changes in sources of funding: 2022 vs 2020\*

Domestic funding	<b>22</b> %
Government funding	<b>-22</b> <sub>%</sub>
Foreign funding	_1

<sup>\*</sup> For the purpose of this graphic, domestic funding combines: funding from individuals and foundations, corporate funding and income from sales. Government funding combines income from procurement contracts and government grants.

# Individual charitable giving



# Top 2 reasons for low levels of giving

People believe supporting the underprivileged is not their responsibility

People don't have enough resources to donate

## **Trust in SD0s**



# Difficulty in recruiting staff



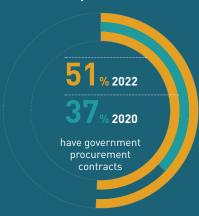
Corporate volunteering



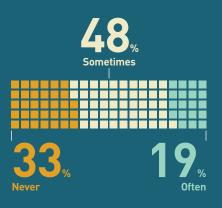
Ease of understanding laws



# **Government procurement**



SDOs involved in policy consultations



Explore and compare data on our microsite.

